



Economic Growth Region 2

Statistical Data Report for November 2014, Released December 2014

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in November. Forty-one states and the District of Columbia had unemployment rate decreases from October, three states had increases, and six states had no change, the U.S. Bureau of Labor Statistics reported. Forty-three states and the District of Columbia had unemployment rate decreases from a year earlier, four states had increases, and three states had no change. The national jobless rate was unchanged from October at 5.8 percent and was 1.2 percentage points lower than in November 2013.



Economic Growth Region 2 (EGR2)

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties

Unemployment Rates by State, November 2014 (seasonally adjusted)

U.S. - 5.8%
 Illinois - 6.4%
Indiana - 5.7%
 Kentucky - 6.0%
 Michigan - 6.7%
 Ohio - 5.0%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County, November 2014 (high to low)

#27-St. Joseph - 6.3%
 #32-Fulton - 5.9%
 #38-Marshall - 5.7%
 #57-Elkhart - 5.3%
 #85-Kosciusko - 4.8%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

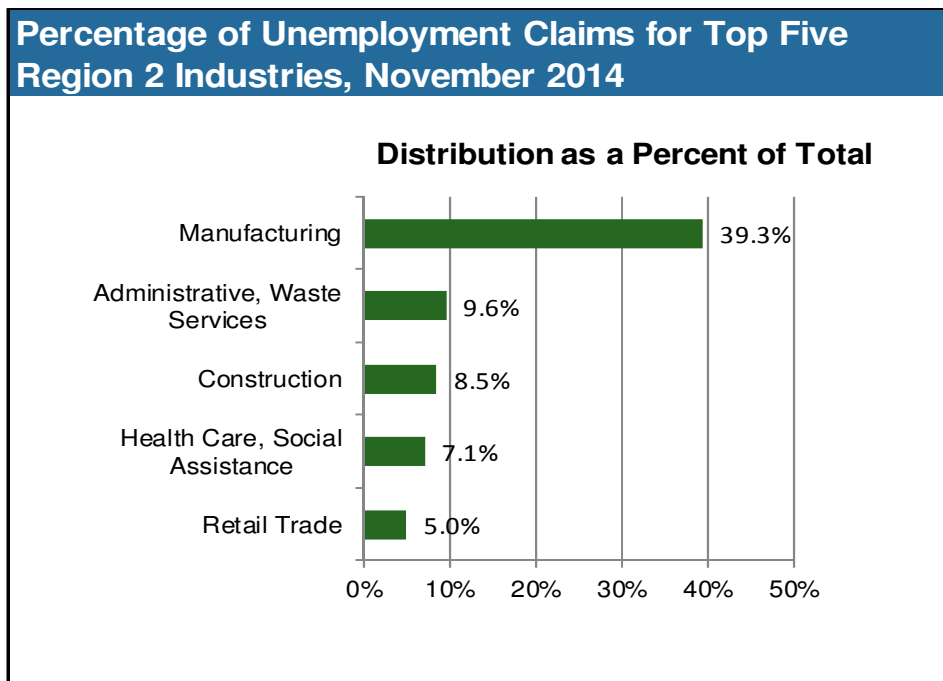
November 2014 Labor Force Estimates (not seasonally adjusted)

Area	Labor Force	Employed	Unemployed	Nov 2014 Rate	Oct 2014 Rate	Nov 2013 Rate
U.S.	156,297,000	147,666,000	8,630,000	5.5%	5.5%	6.6%
IN	3,267,864	3,079,498	188,366	5.8%	5.3%	6.7%
EGR 2	300,567	283,474	17,093	5.7%	5.3%	7.0%
Elkhart-Gosh MSA	98,562	93,346	5,216	5.3%	4.8%	6.8%
So Bend-Mish MSA	152,896	143,659	9,237	6.0%	5.8%	7.6%
Elkhart Co.	98,562	93,346	5,216	5.3%	4.8%	6.8%
Fulton Co.	10,015	9,424	591	5.9%	5.2%	7.0%
Kosciusko Co.	42,288	40,242	2,046	4.8%	4.2%	5.6%
Marshall Co.	22,672	21,389	1,283	5.7%	5.2%	7.1%
St Joseph Co.	127,030	119,073	7,957	6.3%	6.0%	7.6%
Elkhart	23,932	22,490	1,442	6.0%	5.7%	8.2%
Goshen	15,425	14,633	792	5.1%	4.6%	6.7%
Mishawaka	24,701	23,164	1,537	6.2%	5.7%	7.6%
Plymouth	4,659	4,354	305	6.5%	5.8%	8.4%
South Bend	44,008	40,834	3,174	7.2%	7.1%	8.7%
Warsaw	7,046	6,667	379	5.4%	4.5%	6.5%

State Release Date: 12/19/2014, Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2014 from:				
CPI Item	Nov-13	Oct-14	Nov-13	Oct-14
	Midwest Region*		U.S. City	
All Items	1.2%	-0.6%	1.3%	-0.5%
Food & Beverages	3.1%	-0.2%	3.1%	0.1%
Housing	2.1%	-0.1%	2.6%	-0.1%
Apparel	-1.6%	-2.5%	-0.3%	-2.2%
Transportation	-2.3%	-2.6%	-2.8%	-2.7%
Medical Care	3.0%	0.2%	2.5%	0.3%
Recreation	-0.4%	-0.3%	-0.3%	-0.3%
Education & Communication	1.1%	-0.3%	0.6%	-0.2%
Other Goods & Services	0.7%	-0.1%	1.7%	-0.1%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin. Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

There are no WARN notices for November 2014 in EGR 2

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:
<http://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims, November 2014 Economic Growth Region 2 (EGR2)

Initial Claims

November 1, 2014 – 669
 November 8, 2014 – 526
 November 15, 2014 – 427
 November 22, 2014 – 582
 November 29, 2014 – 617

Continued Claims

November 1, 2014 – 2256
 November 8, 2014 – 2123
 November 15, 2014 – 2153
 November 22, 2014 – 2261
 November 29, 2014 – 2456

Total Claims

November 1, 2014 – 2925
 November 8, 2014 – 2649
 November 15, 2014 – 2580
 November 22, 2014 – 2843
 November 29, 2014 – 3073

(D): Indicates one or more counties are excluded due to non-disclosure issues.

State of Indiana

Initial Claims

November 1, 2014 – 3959
 November 8, 2014 – 4314
 November 15, 2014 – 4474
 November 22, 2014 – 6240
 November 29, 2014 – 4768

Continued Claims

November 1, 2014 – 22369
 November 8, 2014 – 22561
 November 15, 2014 – 23410
 November 22, 2014 – 25081
 November 29, 2014 – 25849

Total Claims

November 1, 2014 – 26328
 November 8, 2014 – 26875
 November 15, 2014 – 27884
 November 22, 2014 – 31321
 November 29, 2014 – 30617

Claims data are updated weekly.

Source: Indiana Department of Workforce Development, Research and Analysis

Elkhart-Goshen MSA Wage and Salaried Employment, November 2014

Industry				Number	Percent	Number	Percent
	Nov-14	Oct-14	Nov-13	Change	Change	Change	Change
TOTAL NONFARM EMPL	126,200	126,700	120,600	-500	-0.4%	5,600	4.6%
Total Private Employmt	117,000	117,600	111,600	-600	-0.5%	5,400	4.8%
Goods Producing	61,800	62,500	57,700	-700	-1.1%	4,100	7.1%
---Mining, Logging, Constrn	2,800	2,900	2,900	-100	-3.5%	-100	-3.5%
---Manufacturing	59,000	59,600	54,800	-600	-1.0%	4,200	7.7%
Durable Goods	49,400	48,800	46,300	600	1.2%	3,100	6.7%
Transportation Equip	29,800	29,100	27,400	700	2.4%	2,400	8.8%
Motr Veh Body/Trailrs	23,700	23,100	22,200	600	2.6%	1,500	6.8%
Furniture and Related	4,100	4,100	3,900	0	0.0%	200	5.1%
Service Providing	64,400	64,200	62,900	200	0.3%	1,500	2.4%
Private Service Providing	55,200	55,100	53,900	100	0.2%	1,300	2.4%
---Trade, Transp, & Utilities	19,100	19,200	18,800	-100	-0.5%	300	1.6%
Wholesale Trade	6,100	6,400	5,800	-300	-4.7%	300	5.2%
Retail Trade	9,800	9,500	9,800	300	3.2%	0	0.0%
Transp/Warehouseg/Utils	3,200	3,300	3,200	-100	-3.0%	0	0.0%
---Information	600	600	600	0	0.0%	0	0.0%
---Financial Activities	2,800	2,800	2,800	0	0.0%	0	0.0%
---Professional & Business	10,800	10,600	10,100	200	1.9%	700	6.9%
---Educational & Health	10,900	10,900	11,000	0	0.0%	-100	-0.9%
---Leisure & Hospitality	7,400	7,500	7,000	-100	-1.3%	400	5.7%
---Other Services	3,600	3,500	3,600	100	2.9%	0	0.0%
Government	9,200	9,100	9,000	100	1.1%	200	2.2%
---Federal Government	300	200	200	100	50.0%	100	50.0%
---State Government	200	200	200	0	0.0%	0	0.0%
---Local Government	8,700	8,700	8,600	0	0.0%	100	1.2%
Local Govt Education	6,100	6,100	6,200	0	0.0%	-100	-1.6%

Source: Indiana Department of Workforce Development, Research and Analysis, Current Employment Statistics

Applicant Pool

Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Assemblers and Fabricators, All Other - 1751
- 2 Production Workers, All Other - 1711
- 3 Helpers--Production Workers - 1268
- 4 Cashiers - 666
- 5 Customer Service Representatives - 619
- 6 Laborers and Freight, Stock, and Material Movers, Hand - 595
- 7 Office Clerks, General - 520
- 8 Nursing Assistants - 460
- 9 Welders, Cutters, Solderers, and Brazers - 402
- 10 First-Line Supervisors of Production and Operating Workers - 390
- 11 Stock Clerks and Order Fillers - 390
- 12 Retail Salespersons - 384
- 13 Managers, All Other - 380
- 14 Shipping, Receiving, and Traffic Clerks - 331
- 15 Receptionists and Information Clerks - 290
- 16 Industrial Truck and Tractor Operators - 285
- 17 Carpenters - 266
- 18 Packers and Packagers, Hand - 266
- 19 Executive Secretaries and Executive Administrative Assistants - 263
- 20 Construction and Related Workers, All Other - 251

Source: Indiana Department of Workforce Development, Indiana Career Connect



South Bend MSA Wage and Salaried Employment, November 2014						
				Number Change	Percent Change	Number Change
Industry	Nov-14	Oct-14	Nov-13	Oct-14 to Nov-14		Nov-13 to Nov-14
TOTAL NONFARM EMPL	137,800	137,000	136,700	800	0.6%	1,100
Total Private Employment	122,000	121,300	120,600	700	0.6%	1,400
Goods Producing	21,300	21,200	21,200	100	0.5%	100
---Mining, Logging, Constrn	4,800	4,700	4,400	100	2.1%	400
---Manufacturing	16,500	16,500	16,800	0	0.0%	-300
Transportation Equipmt	2,500	2,500	2,600	0	0.0%	-100
Service Providing	116,500	115,800	115,500	700	0.6%	1,000
Private Service Providing	100,700	100,100	99,400	600	0.6%	1,300
---Trade, Transp, & Utilities	25,600	25,100	25,300	500	2.0%	300
Wholesale Trade	6,200	6,200	6,200	0	0.0%	0
Retail Trade	15,500	14,900	15,300	600	4.0%	200
Gen Merch Stores	3,500	3,300	3,600	200	6.1%	-100
Transp/Warehousg/Utils	3,900	4,000	3,800	-100	-2.5%	100
---Information	1,700	1,700	1,800	0	0.0%	-100
---Financial Activities	4,900	5,000	5,200	-100	-2.0%	-300
---Professional & Business	13,300	13,200	12,700	100	0.8%	600
---Educational & Health	36,200	35,900	36,200	300	0.8%	0
Hospitals	5,700	5,800	5,700	-100	-1.7%	0
---Leisure & Hospitality	13,100	13,200	12,700	-100	-0.8%	400
Food Srvcs/Drinkg Plcs	10,900	10,900	10,800	0	0.0%	100
---Other Services	5,900	6,000	5,500	-100	-1.7%	400
Government	15,800	15,700	16,100	100	0.6%	-300
---Federal Government	1,000	1,000	1,000	0	0.0%	0
---State Government	2,700	2,600	2,700	100	3.9%	0
---Local Government	12,100	12,100	12,400	0	0.0%	-300

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

Frequently Listed Jobs

Top 20 Job listings by number of openings in Region 2 for the month of November 2014

- 1 Production Workers, All Other
- 2 Customer Service Representatives
- 3 Engineers, All Other
- 4 Helpers--Production Workers
- 5 Registered Nurses
- 6 Retail Salespersons
- 7 Heavy and Tractor-Trailer Truck Drivers
- 8 Healthcare Practitioners and Technical Workers, All Other
- 9 Material Moving Workers, All Other
- 10 Shipping, Receiving, and Traffic Clerks
- 11 Light Truck or Delivery Services Drivers
- 12 Maintenance and Repair Workers, General
- 13 Personal Care Aides
- 14 Tellers
- 15 Therapists, All Other
- 16 Counter Attendants, Cafeteria, Food Concession, and Coffee Shop
- 17 Phlebotomists
- 18 Accountants
- 19 Chief Executives
- 20 Computer-Controlled Machine Tool Operators, Metal and Plastic

Source: Indiana Department of Workforce Development, Indiana Career Connect

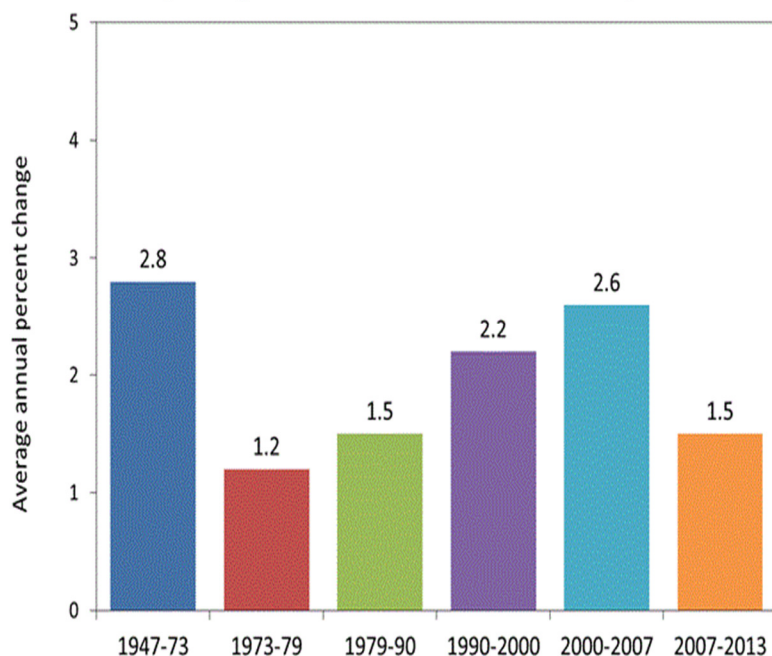


Nonfarm business sector labor productivity increased at a 2.3 percent annual rate during the third quarter of 2014, the U.S. Bureau of Labor Statistics reported, as output increased 4.9 percent and hours worked increased 2.5 percent. (All quarterly percent changes in this release are seasonally adjusted annual rates.) From the third quarter of 2013 to the third quarter of 2014, productivity rose 1.0 percent as output and hours worked increased 3.1 percent and 2.1 percent, respectively. Labor productivity, or output per hour, is calculated by dividing an index of real output by an index of hours worked of all persons, including employees, proprietors, and unpaid family workers.

Unit labor costs in the nonfarm business sector fell 1.0 percent in the third quarter of 2014, as a 1.3 percent increase in hourly compensation was smaller than the 2.3 percent gain in productivity. Unit labor costs increased 1.2 percent over the last four quarters. BLS calculates unit labor costs as the ratio of hourly compensation to labor productivity; increases in hourly compensation tend to increase unit labor costs and increases in output per hour tend to reduce them.

Manufacturing sector productivity increased 2.9 percent in the third quarter of 2014, as output increased 4.2 percent and hours worked increased 1.3 percent. Productivity increased 3.2 percent in the durable goods sector and increased 3.5 percent in the nondurable goods sector. Over the last four quarters, manufacturing productivity increased 2.7 percent, as output increased 4.4 percent and hours increased 1.6 percent. Unit labor costs in manufacturing fell 1.3 percent in the third quarter of 2014 and decreased 0.5 percent from the same quarter a year ago.

Productivity change in the nonfarm business sector, 1947-2013



Source: U.S. Bureau of Labor Statistics

Hours & Earnings by Industry Statewide

November 2014

Average Weekly Earnings

Construction	\$978.67
Manufacturing	\$803.36
Durable Goods	\$851.57
Fab Metal Prod Mfg	\$725.23
Transport Equip Mfg	\$853.09
Non-Durable Goods	\$674.90
Retail Trade	\$394.98
Financial Activities	\$746.86
Health Care	\$640.58
Accomm & Food Svc	\$230.84
Food Services/Bars	\$225.26

Average Weekly Hours

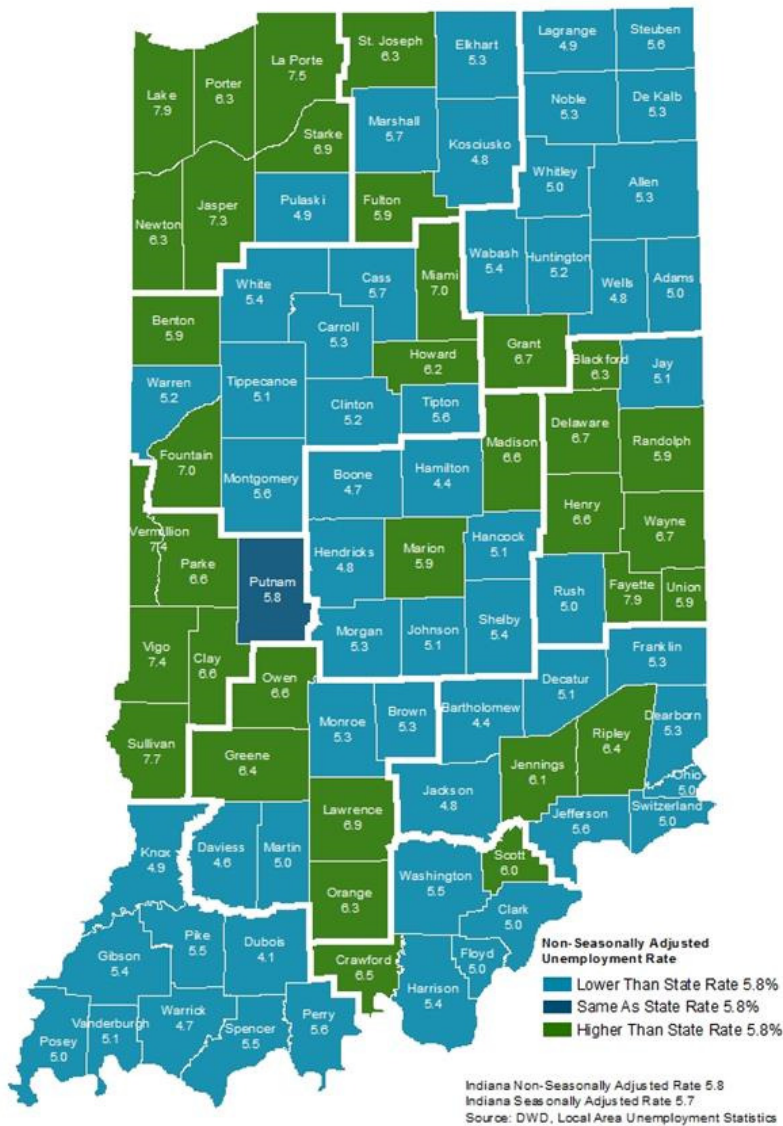
Construction	38.5
Manufacturing	42.8
Durable Goods	42.9
Fab Metal Prod Mfg	41.8
Transport Equip Mfg	42.4
Non-Durable Goods	42.5
Retail Trade	29.9
Financial Activities	36.9
Health Care	32.8
Accomm & Food Svc	23.2
Food Services/Bars	22.8

Average Hourly Earnings

Construction	\$25.42
Manufacturing	\$18.77
Durable Goods	\$19.85
Fab Metal Prod Mfg	\$17.35
Transport Equip Mfg	\$20.12
Non-Durable Goods	\$15.88
Retail Trade	\$13.21
Financial Activities	\$20.24
Health Care	\$19.53
Accomm & Food Svc	\$9.95
Food Services/Bars	\$9.88

Source: Indiana Workforce
Development, Current Employment
Statistics

County Unemployment Rates November 2014



Questions?

Please contact the DWD
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